

STREAMLYNE TIP SHEET

PERSON EXTENDED ATTRIBUTES

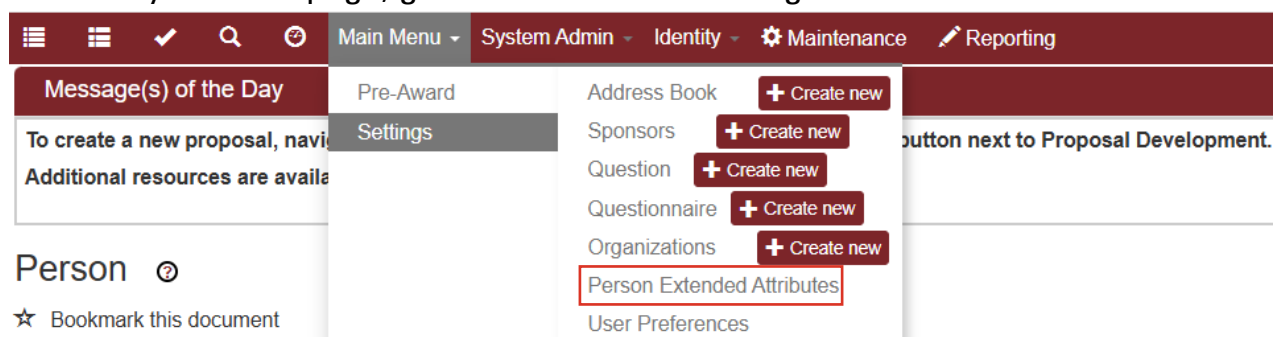
UPDATES TO PERSON EXTENDED ATTRIBUTES BY A KEY PERSON

What are Person Extended Attributes:

Person Extended Attributes are the details of any person who has been loaded into Streamlyne, and who is available to be added as Key Personnel to a Proposal Document (PD) or Quick Proposal (QP). Basic information is automatically pulled into the Person Extended Attribute record from Workday. This data includes your legal name, race, job title, citizenship type, and appointment details. You may add additional information to your own profile, such as an eRA Commons User Name, ORCID iD, and Year Graduated. Depending on the sponsor, certain details you add/edit may be pulled into forms and transmitted to the sponsor.

Accessing your "Extended Person Attributes" record in Streamlyne:

On the Streamlyne home page, go to Main Menu > Settings > Person Extended Attributes



Your own Person Extended Attributes will automatically be generated.

Go to Actions and select edit to view and edit this record.

KcPersonExtendedAttributes Lookup + Create New

Person Extended Attributes Id: <input type="text" value="15114"/>	Directory Title (\$2S): <input type="text"/>
Office Location: <input type="text"/>	School: <input type="text"/>

Search Clear Cancel

You have entered the primary key for this table (Person Extended Attributes Id) in the search criteria. Since these fields can be used to uniquely identify a row in this table, the other search criteria entered will be ignored.

Actions	Person Extended Attributes Id	Directory Department	Directory Title (\$2S)	Office Location	School
edit delete	15114		Research Administrator II		

One item found.

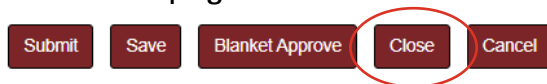
(If your own record is not already there to be edited, you can select the magnifying glass next to the Person Attributes Field to search for your own record.)

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UPDATING PERSON EXTENDED ATTRIBUTES

UPDATES TO PERSON EXTENDED ATTRIBUTES BY A KEY PERSON

After selecting edit, review the entries in the Edit Person section. If no edits are required, simply select Close at the bottom of the page.



Entering Edits:

If edits are required, add a comment in the Description box in the Document Overview panel. The comment can be brief, and only serves as a reference to this record change if needed. An example of a description may be “update Degree” or “add eRA Commons user ID”.



In the Edit Person section, the left “old” column shows the existing data. In the right “new” column, existing data is available for edits and blank fields are available for new data entry.



Reminder: certain fields are pulled from Workday and should not be updated. Hire Date, Title, Job Code, etc. are not self-determined and should not be changed. If changes are entered, these fields will be overwritten by the daily information load from Workday. If information is incorrect, it must be updated in Workday- contact your HR liaison to make these changes.

Once all desired edits have been entered, select Submit at the bottom of the page to finalize this process.

