

STREAMLYNE TIP SHEET

COPY & SEND A PD LINK

SENDING A LINK TO A KEY PERSON OR PD (PROPOSAL DOCUMENT) REVIEWER

A person who has access to the PD will normally either get a notice via email that the PD is available to them for an action - or can sign into Streamlyne and locate that PD in their Action List. If this person is having trouble finding this PD for various reasons, you have the option of sending them a link which will take them directly to the PD.

A link for a PD can be copied from various locations- such as the link in one of your own emails for this PD, the web browser search bar when you are in the PD, or the Proposal Number and/or Title in the PD/QP section of the Streamlyne home page. Below is one example of the location but outlines the standard steps necessary to copy and share.

Copy the PD link:

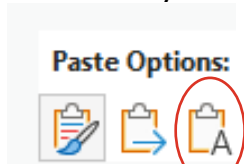
1. In your own action list, hover over the blue linked Id number, and right click.

Action	Id	Number	Type
Show	COM	32300	34 Proposal Development Document
Show	APP	3245	Proposal Development
Show	COM	392	Open link in new tab
Show	COM	401	Open link in new window
Show	COM	415	Open link in incognito window
Show	COM	415	Save link as...
Show	COM	561	Copy link address

2. Select Copy link address

Share the PD link:

1. Go to your email or desired way of sharing this link with the recipient.
2. In the body of the message, right-click and select the clipboard with text to paste the link.



3. Send this link to the recipient.

When the recipient opens this link, they will be prompted to log into Streamlyne, and then will be brought directly into this PD.